

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: :
: :
Lehman Brothers Holdings, Inc. : Chapter 11
: :
Debtor. : Case No. 08-13555 (JMP)
: :
-----X

CERTIFICATE OF SERVICE

I, Douglas Keeton, hereby certify:

1. I am over 18 years of age and am not a party to the above-captioned proceedings.

I am employed by Morrison & Foerster LLP, having offices located at 1290 Avenue of the Americas, New York, NY 10104.

2. On August 11, 2009, I caused to be served a true and correct copy of the following document upon the parties listed on Exhibit A attached hereto by pre-paid first class U.S. mail:

- Second Amended Verified Statement of Morrison & Foerster LLP Pursuant to Federal Rule of Bankruptcy Procedure 2019.

Dated: August 11, 2009

/s/ Douglas Keeton
Douglas Keeton

Exhibit A

United States Bankruptcy Court
for the Southern District of New York
One Bowling Green
New York, NY 10004
Attn: Chambers of Hon. James M. Peck

Office of the United States Trustee
for the Southern District of New York
33 Whitehall Street
Suite 2100
New York, NY 10004
Attn: Andrew D. Velez-Rivera, Esq.
Paul K. Schwartzberg, Esq.
Brian S. Masumoto, Esq.

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
Attn: Harvey Miller, Esq.
Shai Waisman, Esq.
Jacqueline Marcus, Esq.

Milbank, Tweed, Hadley & McCloy LLP
1 Chase Manhattan Plaza
New York, New York 10005
Attn: Dennis Dunne, Esq.

Cleary Gottlieb LLP
One Liberty Plaza
New York, New York 10006
Attn: Lindsee P. Granfield, Esq.

Sullivan & Cromwell LLP
125 Broad Street
New York, New York 10004
Attn: Robinson B. Lacy, Esq.